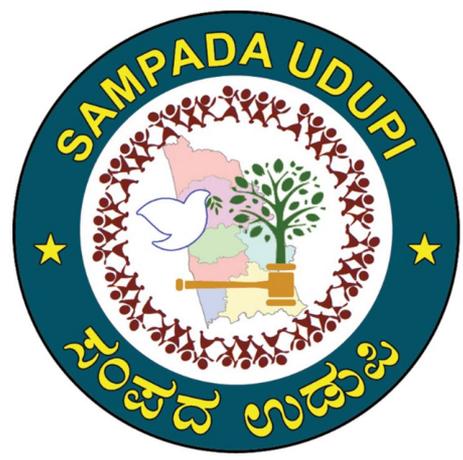


# ANNUAL REPORT

## 2020-21



+91 820 2535252 / +91 91410 31669



sampadaudupi@gmail.com



## Most Rev Dr Gerald Isaac Lobo

### Managing Trustee's Message

Jesus taught us to “learn to share generously what you have with those who ask for help, and don't close your heart to the one who comes to borrow from you.” (Mat. 5:42)

*'Sampada Udupi' completes seven years of its existence. As per the new National Education Policy 2020 we are still in the 'Foundational Stage'. A strong foundation is needed to build a credible organization. Parents choose the best schools to lay a strong educational foundation for their children. The Trustees and the Board of Sampada had decided to put the organization in the unique 'Niranthara Program' of 'Dhwani Foundation'. Within a year, I see positive and appreciable results. I extend my gratitude, on behalf of the trustees and board members, to 'Dhwani Foundation, Bengaluru'.*

*The 'Sampada Udupi Trust' started in a small way in June 2013. Later in June 2014, it was registered. Including its charitable works, it started to reach out to the most marginalized and the vulnerable population of Udupi district through Self Help Group (SHG) concept for women, who as per our survey, are the important persons to build, nurture, guide and lead the families. Now these women moving out of their families, have formed local federations, Taluka Federations, and a District federation, are preparing to have their own Bank. Sampada Udupi is proud of their achievement and we still handhold them in their endeavour.*

*COVID 19 had a massive impact on families and society at large. During the COVID lockdown, Sampada assisted the marginalized and vulnerable families to face the situation. The volunteers were motivated in the SHGs, who, in turn, reached the needy people in every nook and corner of the district and helped them materially and financially. It caused a tangible impact of our women-empowerment program.*

*Sampada is taking great care to protect and rejuvenate the eco- system in the District. We believe that the new program 'Laudato si – save the Mother Earth' will have a great impact on the eco-system in the*

*We thank Almighty God for guiding and leading us to help the needy with open hearts. I appreciate the team-spirit in Sampada to achieve our vision of “a society with justice, peace and ecological harmony”.*

**Most Rev Dr Gerald Isaac Lobo**  
**Bishop of Udupi Diocese**

Managing Trustee



# SAMPADA UDUPI

Regd. No. UDP-4-00072-2014-15

## ABOUT US

In the words of our Founder and Managing Trustee, 'SAMPADA UDUPI is the social development wing of the diocese of Udupi which is committed to influence positive change and work towards development in the lives of the needy and deserving people of the District. It has been positively and tangibly responding to the needs of the poor and marginalized brothers and sisters in the District of Udupi, irrespective of creed, gender and family backgrounds through developmental activities in various villages of the Udupi District'. 'Sampada' as a noun, in Sanskrit, means '**standing with the feet together or even' or 'empowerment'**'. Like any other organization, the SAMPADA UDUPI (Udupi Diocesan Social Development Organization and Charities) also has its Vision Statement, Mission Statement, Goals and Objectives, and finally, the activities. For this reason, a workshop was held on 3rd and 4th March 2014 in the Bishop's House, Udupi. Fifteen experts from the Udupi Diocese from different fields such as social workers, MSW teachers, youth, priests and religious participated in the workshop. They formulated the Vision and Mission Statements, Goals, Objectives and activities of the organization. A committee drafted the Trust Deed, and finally, on **7 June 2014, Saturday 'SAMPADA UDUPI' was registered as a Trust at the S.R.O. (Sub Register Office) Udupi.**

## OUR VISION

'A society with justice, peace and ecological harmony'.

## OUR MISSION

"Facilitating the most marginalized and vulnerable 10,000 families, to live with human dignity and enjoy rights and entitlements; through a process of inclusion, organization, empowerment, networking, advocacy and restoration of ecological order by 2025.'

## Women Empowerment in Udupi District

This program focuses on empowering the women of Udupi district. 6000 marginalized and vulnerable women are targeted as a part of this programme. The long-term strategic outcome of this program is the empowerment of all women in economic, social, political and cultural spheres. After COVID 19, we have concentrated more on women who are heading the families, who suffered the most on account of the pandemic. Various methods of counselling sessions, trainings, activities together with networking, organization and advocacy are the highlights of this program.

## 'Laudato si: Save the mother earth' – Project on ecology

Through this programme, we want to protect the eco-system of the district through various methods. This year in the month of December to increase our outreach, we have planned to conduct district-level competition named 'Laudato si - save the mother earth', for families and associations. The inauguration of this program was held in the month of February. Together with it, we conduct training on rain water harvesting, 'say no to plastic', use of natural energy sources, creating green belt, mangrove forest, etc.



## SPARSHA – Instilling Hope/ Cancer Program

This is the cancer awareness, detection, prevention and 'helping hand' project. The beneficiaries of the project include people who are detected with cancer, and who are prone to cancer. We have a target of nearly 750 people in the district. At present we are organizing detection camps, awareness trainings, initiating volunteers and giving helping hand to the cancer patients.

## Integrated Child Development Program

This programme focuses on support for children's education and prevention of child labour. The beneficiaries include children who are in the age group of 6-18 years. 500 children from the Udupi district are targeted in this programme. At present we handhold 335 children. Our mission is to help children to formulate the goals of their life and achieve them. We provide support till they complete their formal education, which is Graduation. We include physical and mentally challenged children too.



## OUR PEOPLE

### Most Rev. Gerald Lobo

The Managing Trustee

### Rt Rev Msgr Baptist Menezes

The Deputy Managing Trustee

### V. Rev. Fr Valerian Mendonca

Trustee

### Fr Reginald A. F. Pinto

The Executive Director

### Dr Eugene D'Souza

Board member

### Dr Rayan Charles Mathias

Board member

### Ms Shanthi Pereira

Board member

### Ms Shaila D'Souza

Board member

### Ms Janet Barboza

Board member

## IMPACT SO FAR\*

**446**

SHGs for women are formed.

**6,500+**

women are reached through women empowerment program

**50**

cluster Federations are working independently

**354**

children are provided educational support through Integrated Child Development Program

**3500+**

women availed various government schemes through our handholding

**Rs 3,62,91,380**

are saved by the women through SHGs

**Rs 19,42,62,200**

are availed as loan in the SHGs for income generating program

**237**

families are financially supported for the repair and construction of houses.

\* Data as of June 2021, based on NGO records.

## Empowerment of women in the District of Udupi

Through the help of Canara Organization for Development and Peace (CODP), Mangalore, as we don't have an FCRA Account, we implemented the 2nd phase of 'Empowerment of women in Udupi District' – 2nd year of 2nd phase this year. Even though COVID hampered our public trainings and other activities, we were able to contact women-beneficiaries so that they were able to avail various government schemes available to them. 97 women of our SHGs contested for Gram Panchayath elections and 43 among them were victorious. We honored them in a district-level program.

## Empowerment of socio - economically poor and disadvantaged women in Karkala Taluka.

This project is a part of 'Empowerment of socio - economically poor and disadvantaged women in Karnataka' by KROSS, Bangalore. CODP helped us to get the funds through their FCRA Account. Through this project the most marginalized and vulnerable women were helped socially and economically. Among many other programs, through their Taluka Federation, they brought together women from various like-minded organizations and celebrated Taluka level Women's Day. During the COVID lockdown period the volunteers from Karaka area identified the needy families, collected funds and distributed ration to the poor and needy women.



## SPARSHA – Instilling Hope/ Cancer Program

Through the funding of CARITAS INDIA, SPARSHA programme is implemented this year. We have identified 06 cancer patients and helped them financially. Our field- workers and volunteers identified needy 17 cancer patients who were distributed dry ration kits twice.

## Integrated Child Development Program

Through the financial help of Gorette Stichting, Caritas Prague and Caritas Slovakia (Through the help of CODP as we don't have an FCRA number), we have helped 354 students for their education last year. We have distributed health kits and nutritious dry food kits to all these children in their respective places. We kept constant touch with them through mobile communication, inquiring about their health, family conditions and educational progress.

## Save the mother Earth (Ecology) program

We were not permitted to have any training program for the farmers and the people of the district to implement these ecology programs. But we planned and inaugurated a new competition, 'Laudato si – save the mother Earth', as per the wish and guidelines given by Pope Francis. By the end of March nearly 20 families and associations have enrolled in this program. 'Raita Bazar'- Organic farming project was started in Padubelle, Kapu Taluka; and in Nandalike, Karkala Taluka for the small and marginalized farmers for organic farming. Two training programs and the inauguration of the project in both the places were conducted. Nearly 84 farmers came together in two groups and were re-enrolled in this project.

## Lenten Housing Fund Project

Sampada, together with social development, is a charitable organization too. Every year, through donation coupons, it collects funds from the public for a specific purpose. This year the purpose was for 'Housing for the roofless families'. This year we have helped 18 families to repair their houses and 19 families were paid a substantial amount as partial help to construct new houses. The funds are managed by a committee which calls for the applications, visits the beneficiaries' places, assesses the demand and sanctions the amount.



## 'Help the needy during Covid' Project

During the COVID-19 period, Sampada took care of the marginalized and suffering families. Sampada, with its fund, helped 47 families providing dry ration kits and provided medicinal help to 32 sick persons during the pandemic period. In collaboration with CARITAS INDIA it provided 107 dry ration kits. Under the leadership of Sneha Charitable Trust, Mangalore, in collaboration with Buddhist TZU CHI foundation, we provided 330 family ration kits. Sampada volunteers and SHG members, worked at the grass root level to identify and help the needy in the remote villages during the lockdown period. They helped 285 families with family ration kits, medical assistance and took care of migrant laborers. Sampada is grateful to all our volunteers who reached the corners of the district.

# IMPACT HIGHLIGHTS

2020 – 21

- 5** SHGs for women and men are formed.
- 375** women are reached through women empowerment programme
- 273** women started new Income Generating activities
- 878** farmers applied and availed Pradhanmatri Kissan Samman scheme
- 10** children are provided education support through Integrated Child development Program
- 754** women availed various government schemes through our handholding
- Rs 82,65,525** is saved by the women through SHGs
- Rs 5,24,05,500** is availed as loan in the SHGs for income generating programme
- 237** families are financially supported for the repair and construction of houses, medical help and other charities.

# OUR PARTNERS

01 Diocese of Udupi

02 CARITAS INDIA

03 KROSS Bangalore

04 CODP

05 Manos Unidas

06 MISEREOR

07 Caritas Slovakia

08 Caritas Czech

09 Goretti Stichting

10 KCWA

11 Catholic Stree Sanghatan

12 Dhwani Foundation



## RODRIGUES & D'SOUZA

CHARTERED ACCOUNTANTS

Partners

RUDOLPH M.C. RODRIGUES  
MAXIM M. FERNANDES  
LAVINA CAROLINE BANKIEN

Catholic Centre II Floor  
Hampankatta, Mangalore - 575 001.  
Tel : Office : 2443799, 2443599, 2440234  
Email : info@ca-rmc.com

### AUDITOR'S REPORT

We have audited the attached Balance sheet of **SAMPADA, UDUPI, BISHOP'S HOUSE, UDUPI – 576 101** as at **31<sup>st</sup> March 2021** and the annexed Income and Expenditure Account for the year ended on that date. These financial statements are the responsibility of the Trust management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit.

The said Balance sheet and Income and Expenditure Account dealt with by this report are in agreement with the books of account.

In our opinion and to the best of our information and according to the explanations given to us, the said accounts along with accounting policies give a true and fair view:

- i) In the case of the Balance sheet of the State of Affairs of the Trust as at 31<sup>st</sup> March 2021,
- AND
- ii) In the case of the Income and Expenditure Account of the Excess of Expenditure over Income of the Trust for the year ended 31<sup>st</sup> March 2021.

Date: 01.07.2021  
Place: Mangaluru



For Rodrigues & D'Souza  
Chartered Accountants  
[Firm Registration No. 003284S]

Rudolph M.C. Rodrigues  
Partner

[Membership No.025496]  
UDIN:21025496AAAAF13402

**SAMPADA - UDUPI**  
**BISHOP'S HOUSE, UDUPI - 576101**

**INCOME AND EXPENDITURE ACCOUNT FOR THE YEAR ENDED 31<sup>ST</sup> MARCH 2021**

Income	₹
Contribution from Caritas India	1,00,000.00
Contribution from Kross	12,000.00
Contribution to Medical help	33,755.00
Dhwani Foundation	2,70,000.00
Laudato Si Competition Entry Fees	500.00
Donation from SHG/Mahasangha	1,16,000.00
Donation	5,14,866.00
Samruddi Admission Fees	12,000.00
Sampada Corona Fund	50,000.00
SB Interest	3,707.00
FD Interest	68,007.00
Sale of News Paper	60.00
Interest on income tax refund A.Y 2019-20	1,044.00
<b>Total</b>	<b>11,81,939.00</b>

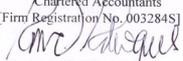
Expenditure	₹
Salary	8,76,815.00
Activities and Celebrations	79,480.00
Postage and Courier Charges	21,442.00
Repairs and Maintenance	24,694.00
Printing and Stationery	9,227.05
Remuneration	42,250.00
Travelling & Conveyance	60,496.00
Bank Charges	764.05
Donation and Charity	4,200.00
Food Expenses	14,530.00
Audit Fees	14,160.00
Caritas Covid 19 Help	1,00,000.00
Dhwani Foundation Programme	90,000.00
Library and Magazines	950.00
Telephone Charges	9,018.00
Miscellaneous Expenses	2,500.00
Sampada Corona Help	58,350.00
Samrudhi account	5,000.00
TDS Filing Charges	2,242.00
Depreciation	12,415.00
<b>Total</b>	<b>14,28,533.10</b>

<b>Excess of Income over Expenditure</b>	<b>(2,46,594.10)</b>
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**SAMPADA - UDUPI**  
**BISHOP'S HOUSE, UDUPI - 576101**  
**SCHEDULE To BALANCE SHEET AS ON 31<sup>ST</sup> MARCH 2021**

Particulars	Sch	Balance as per Last year	Excess of Income over Expenditure	Received during the year	S.B and F.D Interest	Spent during the year	Transfer from various funds	Transfer to various funds	₹
<b>LIABILITIES :</b>									
1. Capital Fund	1	7,40,385.33	(2,46,594.10)				2,12,110.42	(9,000.00)	6,96,901.65
2. <b>Specified and Restricted Projects :</b>	2								
i) Sampada Charity Account		87,329.00		92,648.00	1,112.00	(87,261.80)			93,827.20
ii) Education Fund		11,20,667.00		4,60,255.42	62,974.00	(3,10,119.27)			13,33,777.15
iii) Medical Aid Fund		5,40,666.50		11,290.00	22,539.11	(4,92,889.05)			81,606.56
iv) Book Sale Account		63,765.00		11,178.00	1,438.00	(70,936.00)			5,445.00
v) Housing Fund		60,796.00		29,79,540.00	28,552.00	(15,44,392.65)			15,24,495.35
vi) KCWA Education Fund Account		25,02,503.00		87,000.00	1,29,941.00	(3,72,485.90)			23,46,958.10
vii) Social Security Fund		1,56,116.00		51,994.00	4,169.00	(73,745.00)			1,38,534.00
viii) Sparsha		1,78,589.00		2,50,000.00	6,423.00	(3,20,072.10)			1,14,939.90
<b>Total</b>		<b>54,50,816.83</b>	<b>(2,46,594.10)</b>	<b>39,43,905.42</b>	<b>2,57,148.11</b>	<b>(32,71,901.77)</b>	<b>2,12,110.42</b>	<b>(9,000.00)</b>	<b>63,36,484.91</b>

Particulars	Sch	₹
<b>ASSETS :</b>		
<b>Current Assets :</b>	3	
Telephone Deposit		500.00
<b>T.D.S. Receivable :</b>		
A.Y 2020-21		26,930.00
A.Y 2021-22		14,810.00
Accured Interest		1,71,821.00
Advance to IDCP		2,000.00
<b>Total</b>		<b>2,16,061.00</b>

Per report of even date  
For **Rodrigues & D'Souza**  
Chartered Accountants  
[Firm Registration No. 003284S]  
  
**Rudolph M C Rodrigues**  
Partner  
[Membership No.025496]  
UDIN : 21025496AAAAF13402



  
Executive Director



## CONTACT US



### Registered office Address

Bishop's House, Udupi. -576101  
Karnataka.



+91 820 2535252



+91 94481 58852 / 91410 31669



sampadaudupi@gmail.com



[www.sampada.lngo.in](http://www.sampada.lngo.in)